



## NOTICES

<b>Notice No.</b>	20260113-33	<b>Notice Date</b>	13 Jan 2026
<b>Category</b>	Index	<b>Segment</b>	Equity
<b>Subject</b>	Change in BSE REIT & INVIT INDEX Methodology		
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# Change in BSE REIT & INVIT INDEX Methodology

**MUMBAI, JANUARY 13, 2026:** BSE Index Services Pvt Ltd (formerly Asia Index Pvt. Ltd.) announces the following methodology changes to the BSE REIT & INVIT Index w.e.f. **3rd February 2026**.

Existing Methodology	New Methodology
Constituent Selection:	Constituent Selection: No Change
Eligible Universe. All stocks listed on BSE Ltd. that are domiciled in India and classified as Real Estate Investment Trusts (REITs) or Infrastructure Investment Trusts (InvITs) are eligible for the index. Stocks with the following characteristics as of the reference date are not eligible for index inclusion:	
1. Stocks with a trading frequency of less than 80% during the previous six months.	
2. Stocks with a listing history of less than one month.	
3. Stocks with a float-adjusted market capitalization less than INR 100 crores.	
In addition to the above stock-level rules, companies with the following characteristics as of the reference date are not eligible for index inclusion:	
1. Companies classified in Z group by BSE.	
2. Companies traded under a permitted category at BSE.	
3. Companies objected to by the Surveillance Department of BSE.	
4. Companies identified on the Graded Surveillance Measure (GSM) list. In addition, a company dropped due to inclusion on the GSM list must remain off the list for six consecutive months prior to the rebalancing reference date to be reconsidered for index inclusion.	
5. Companies traded on the BSE's SME/Startup platform.	
6. Companies that are suspended.	
Index Construction. Select all eligible stocks to form the index.	
Constituent Weightings. Index constituents are float-adjusted market capitalization weighted, with the following capping rules at each quarter effective at the open of Monday following the third Friday of March, June, September and December. Constituents' index shares are calculated using closing prices on the Wednesday prior to the second Friday of the rebalancing month as the reference price.	Constituent Weightings. Index constituents are float-adjusted market capitalization weighted, with the following capping rules at each quarter effective at the open of Monday following the third Friday of March, June, September and December. Constituents' index shares are calculated using closing prices on the Monday prior to the second Friday of the rebalancing month as the reference price.

1. If the number of stocks within the index is less than or equal to three, the securities in the index are equal weighted.	The following capping procedure would be followed:
2. If the number of stocks within the index is four, cap the weight of the securities in the index at 33%.	1. Constituents that are classified as REITs at basic industry level should have a minimum aggregate weight of 65%.
3. If the number of stocks within the index is greater than or equal to five, then cap the weight of each security in the index at 33% and cap the aggregate weight of the top three securities at 63%.	2. The weight of each security in the index is capped at 33% and the aggregate weight of the top three securities is capped at 63%.
Fast-Tracked IPOs: Not applicable	Fast-Tracked IPOs: The methodology change is intended to allow for the immediate inclusion or "fast track" of significantly sized IPOs (classified as Real Estate Investment Trusts (REITs) or Infrastructure Investment Trusts (InvITs)) in the BSE REIT & InvIT Index. Companies must satisfy the following criteria to be considered for inclusion:
	1. Stocks should have a trading frequency of more than 80% during the reference period
	2. Stocks should have a float-adjusted market capitalization of more than INR 100 crores
	Any company getting listed between the Monday following 3rd Friday of T-2 month until the 3rd Friday of T-1 month (where T is the current month) would be checked for eligibility. All the data points considered would be for the period of one month ending 3rd Friday of current month. Companies meeting all the criteria are added to the index at the market open on the Tuesday following the first Monday of each month.
	Constituents' index shares are calculated using closing prices of Monday of last week of the current month as the reference price.

For any additional queries, clients are requested to reach out to [bseindex@bseindia.com](mailto:bseindex@bseindia.com)

#### **About BSE INDEX SERVICES PRIVATE LIMITED**

BSE Index Services Private Ltd (formerly Asia Index Pvt. Ltd.) is a wholly owned subsidiary of BSE Ltd, Asia's oldest stock exchange and home to the iconic SENSEX index – a leading indicator of Indian equity market performance. BSE Index Services Pvt. Ltd aims to provide a full array of indices to global / domestic investors and calculates, publishes, and maintains a diverse family of indices.

#### **About BSE**

BSE is Asia's oldest exchange and the world's largest exchange in terms of the number of listed companies. BSE has been playing a prominent role in developing the Indian capital market and has successfully offered an efficient capital raising platform to many companies in India. The benchmark index of BSE, Sensex, is tracked by investors across the globe is also considered as a barometer for the growth of Indian Economy. BSE provides an efficient and transparent market for trading in equity, debt instruments, equity derivatives, currency derivatives, interest rate derivatives, mutual funds, stock lending and borrowing.

#### **Index Services**

**January 13, 2026**